

<b>IHSG</b>	<b>6,921</b>
Change (%)	<b>0.07%</b>
Net Foreign Buy (YTD)	<b>1.67 T</b>
Support	<b>6890</b>
Resistance	<b>6950</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,158	1.63%
IDXCYCLIC.JK	921	0.44%
IDXENERGY.JK	2,077	0.51%
IDXFINANCE.JK	1,414	-0.27%
IDXHEALTH.JK	1,469	0.04%
IDXNONCYC.JK	757	0.16%
IDXINDUST.JK	1,199	0.31%
IDXINFRA.JK	876	-0.30%
IDXPROPERT.JK	755	0.33%
IDXTECHNO.JK	4,385	-0.08%
IDXTRANS.JK	1,868	0.95%

Commodities	Last	Change %
Crude Oil Oct 23	78.7	-0.29%
Brent Crude Oil	83.0	-0.24%
Gold Dec 23	1946.8	-0.07%
Copper Sep 23	3.8	0.07%

Indeks	Close	Change %
Dow Jones Industrial Average	34,473	0.54%
S&P 500	4,436	1.10%
NASDAQ Composite	13,721	1.59%
FTSE 100	7,321	0.68%
DAX PERFORMANCE-INDEX	15,728	0.15%
SSE Composite Index	3,078	-1.34%
HANG SENG INDEX	17,846	0.31%
Nikkei 225	32,183	0.54%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- BBNi suntik modal BNI Multifinance Rp. 400 M
- HMSP klaim telahenuhi aturan free float
- GEMS bagikan dividen interim Rp. 4.98 T setara Rp. 846.93 per saham
- ADRO serap belanja modal Rp. 4.12 T pada Semester I-2023
- OJK rilis aturan Bursa Karbon POJK 14/2023, PGEO, BRPT, KEEN potensi diuntungkan

### NEWS MARKET

IHSG ditutup naik tipis 0,07% ke posisi 6.921,41. IHSG masih bertahan di level psikologis 6.900 pada perdagangan Rabu. Secara sektoral, sektor energi dan bahan baku menjadi penopang terbesar IHSG pada Rabu, yakni masing-masing sebesar 0,95% dan 0,86%.

Dari dalam negeri, investor yang jelas tengah menunggu keputusan suku bunga BI yang akan diumumkan siang nanti. BI diperkirakan akan tetap mempertahankan suku bunga acuan di level 5,75% pada bulan ini untuk menjaga nilai tukar di tengah meningkatnya ketidakpastian global.

Indeks Dow Jones ditutup menguat 0,54% atau 184,15 poin ke posisi 34.472,98. Indeks Nasdaq melonjak 1,59% atau 215,16 poin ke 13.721,03 dan indeks S&P 500 menanjak 1,1% atau 48,46 poin ke 4.436,01.

Pelaku pasar keuangan global kini memperkirakan ada potensi bank sentral AS The Federal Reserve (The Fed) mengerek suku bunga pada pertemuan September mendatang. Dalam risalah tersebut The Fed menegaskan kembali pentingnya memerangi inflasi. Pernyataan ini secara implisit menegaskan jika The Fed tak ragu menaikkan suku bunga demi menjaga inflasi. Inflasi AS merangkak ke 3,2% (year on year/yoy) pada Juli tahun ini, dari 3,0% (yoy) pada Juni.

Saat ini, investor menanti rilis kinerja keuangan raksasa produsen chip Nvidia. Nvidia dijadwalkan untuk melaporkan pendapatan kuartal kedua 2023 setelah bel penutupan pasar. Analisis yang disurvei oleh Refinitiv memperkirakan perusahaan akan melaporkan lonjakan laba dan pendapatan yang tajam secara tahunan (year on year/yoy) untuk kuartal kedua.

Source: CNBC Indonesia, Divisi Reseach Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRPT	895	Trading Buy	910	920	870	Ascending Triangle, entry level: 880-895
KEEN	760	Speculative Buy	770	780	740	Consolidation, entry level: 750-760
ADMR	1,180	Sell	1,200	1,220	1,150	Overvought, entry level:
NCKL	975	Hold	990	1,000	950	Huge Volume Accumulation, entry level:
AUTO	3,230	Trading Buy	3,280	3,330	3,140	Morning Star, entry level: 3150-3230

# LQ45 PERFORMANCE

Thursday, August 24, 2023

CODE	PRICE	Daily (%)	PER
ACES	755	0.67%	18
GGRM	25,025	-0.30%	9
MAPI	1,995	1.27%	16
BRIS	1,685	0.90%	16
BRPT	895	0.56%	225
BMRI	5,850	-1.68%	9
ICBP	11,500	-0.22%	16
ASII	6,550	0.00%	9
BBRI	5,600	0.45%	16
EXCL	2,400	0.42%	25
INTP	11,075	0.45%	17
AMRT	2,930	0.69%	38
MEDC	1,105	0.45%	3
BBCA	9,300	0.00%	24
UNTR	27,875	1.00%	5
INKP	9,325	-1.32%	5
INDF	7,075	1.07%	7
SMGR	6,725	-0.37%	17
HRUM	1,635	-0.30%	5
TLKM	3,740	-0.27%	18
ANTM	1,955	0.51%	12
BBNI	9,075	-0.27%	9
GOTO	86	-2.27%	#N/A
BBTN	1,270	0.00%	5
AKRA	1,315	0.00%	10
TOWR	1,005	-1.95%	15
TBIG	2,100	-1.87%	32
BUKA	238	2.59%	#N/A
CPIN	5,125	-1.44%	45
KLBF	1,810	-2.43%	26
SIDO	650	0.00%	18
PGAS	1,500	-1.64%	8
INCO	5,975	-1.24%	18
TPIA	2,150	1.42%	#N/A
PTBA	3,020	1.00%	3
UNVR	3,750	1.08%	30
MDKA	3,250	-1.52%	#N/A
INDY	2,100	-1.41%	2
ITMG	29,600	0.68%	2
SCMA	149	0.68%	31
ESSA	645	-1.53%	9
ADRO	2,700	0.00%	2
ARTO	2,500	-0.79%	1,259
SRTG	1,690	-2.03%	#N/A
EMTK	610	0.00%	16

PRICE	YTD (%)
ACES	755 496 52.22%
GGRM	25,025 18000 39.03%
MAPI	1,995 1445 38.06%
BRIS	1,685 1290 30.62%
BRPT	895 755 18.54%
BMRI	5,850 4962.5 17.88%
ICBP	11,500 10000 15.00%
ASII	6,550 5700 14.91%
BBRI	5,600 4940 13.36%
EXCL	2,400 2140 12.15%
INTP	11,075 9900 11.87%
AMRT	2,930 2650 10.57%
MEDC	1,105 1015 8.87%
BBCA	9,300 8550 8.77%
UNTR	27,875 26075 6.90%
INKP	9,325 8725 6.88%
INDF	7,075 6725 5.20%
SMGR	6,725 6575 2.28%
HRUM	1,635 1620 0.93%
TLKM	3,740 3750 -0.27%
ANTM	1,955 1985 -1.51%
BBNI	9,075 9225 -1.63%
GOTO	86 91 -5.49%
BBTN	1,270 1350 -5.93%
AKRA	1,315 1400 -6.07%
TOWR	1,005 1100 -8.64%
TBIG	2,100 2300 -8.70%
BUKA	238 262 -9.16%
CPIN	5,125 5650 -9.29%
KLBF	1,810 2090 -13.40%
SIDO	650 755 -13.91%
PGAS	1,500 1760 -14.77%
INCO	5,975 7100 -15.85%
TPIA	2,150 2570 -16.34%
PTBA	3,020 3690 -18.16%
UNVR	3,750 4700 -20.21%
MDKA	3,250 4120 -21.12%
INDY	2,100 2730 -23.08%
ITMG	29,600 39025 -24.15%
SCMA	149 206 -27.67%
ESSA	645 915 -29.51%
ADRO	2,700 3850 -29.87%
ARTO	2,500 3720 -32.80%
SRTG	1,690 2530 -33.20%
EMTK	610 1030 -40.78%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	93%	392	▼	795	-5%
GGRM	52%	16,500	▼	30,050	-17%
MAPI	109%	955	▼	2,070	-4%
BRIS	54%	1,095	▼	1,820	-7%
BRPT	26%	710	▼	995	-10%
BMRI	40%	4,175	▼	6,025	-3%
ICBP	42%	8,125	▼	11,925	-4%
ASII	26%	5,200	▼	7,300	-10%
BBRI	33%	4,220	▼	5,750	-3%
EXCL	42%	1,695	▼	2,750	-13%
INTP	23%	9,000	▼	11,850	-7%
AMRT	48%	1,975	▼	3,150	-7%
MEDC	66%	665	▼	1,430	-23%
BBCA	18%	7,900	▼	9,450	-2%
UNTR	26%	22,200	▼	36,200	-23%
INKP	38%	6,775	▼	10,400	-10%
INDF	17%	6,025	▼	7,550	-6%
SMGR	20%	5,625	▼	8,277	-19%
HRUM	36%	1,205	▼	2,050	-20%
TLKM	5%	3,570	▼	4,770	-22%
ANTM	11%	1,760	▼	2,390	-18%
BBNI	12%	8,125	▼	9,950	-9%
GOTO	6%	81	▼	336	-74%
BBTN	10%	1,150	▼	1,567	-19%
AKRA	15%	1,140	▼	1,670	-21%
TOWR	14%	885	▼	1,295	-22%
TBIG	18%	1,780	▼	3,000	-30%
BUKA	23%	193	▼	326	-27%
CPIN	18%	4,330	▼	6,275	-18%
KLBF	13%	1,600	▼	2,360	-23%
SIDO	7%	610	▼	915	-29%
PGAS	16%	1,295	▼	1,995	-25%
INCO	4%	5,750	▼	7,750	-23%
TPIA	7%	2,010	▼	2,650	-19%
PTBA	14%	2,660	▼	4,530	-33%
UNVR	3%	3,630	▼	5,475	-32%
MDKA	14%	2,850	▼	4,950	-34%
INDY	23%	1,705	▼	3,420	-39%
ITMG	34%	22,125	▼	45,650	-35%
SCMA	13%	132	▼	278	-46%
ESSA	34%	480	▼	1,265	-49%
ADRO	34%	2,010	▼	4,250	-36%
ARTO	28%	1,960	▼	9,175	-73%
SRTG	12%	1,515	▼	3,030	-44%
EMTK	8%	565	▼	1,955	-69%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Thursday, August 24, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,875	0.25%	24	ISAT	59.92%	ISAT	87%	5,275	▼	10,050	2%
ACES	755	0.67%	18	ACES	52.22%	ACES	93%	392	▼	795	5%
GGRM	25,025	-0.30%	9	GGRM	39.03%	GGRM	52%	16,500	▼	30,050	-17%
MAPI	1,995	1.27%	16	MAPI	38.06%	MAPI	109%	955	▼	2,070	4%
DOID	414	5.08%	7	DOID	36.18%	DOID	57%	264	▼	460	-10%
ASSA	1,025	0.49%	67	ASSA	32.26%	ASSA	51%	680	▼	1,585	-35%
BRMS	208	6.67%	136	BRMS	30.82%	BRMS	82%	114	▼	262	-21%
BRIS	1,685	0.90%	16	BRIS	30.62%	BRIS	54%	1,095	▼	1,820	7%
ERAA	494	-1.20%	8	ERAA	26.02%	ERAA	31%	376	▼	580	-15%
ELSA	392	0.51%	7	ELSA	25.64%	ELSA	37%	286	▼	416	6%
CTRA	1,155	1.76%	13	CTRA	22.87%	CTRA	34%	865	▼	1,185	3%
BSDE	1,125	0.45%	7	BSDE	22.28%	BSDE	28%	880	▼	1,235	9%
JSMR	3,600	-0.28%	11	JSMR	20.81%	JSMR	30%	2,770	▼	3,990	-10%
BRPT	895	0.56%	225	BRPT	18.54%	BRPT	26%	710	▼	995	-10%
BMRI	5,850	-1.68%	9	BMRI	17.88%	BMRI	40%	4,175	▼	6,025	3%
BFIN	1,215	1.25%	10	BFIN	15.17%	BFIN	26%	965	▼	1,535	-21%
ICBP	11,500	-0.22%	16	ICBP	15.00%	ICBP	42%	8,125	▼	11,925	4%
ASII	6,550	0.00%	9	ASII	14.91%	ASII	26%	5,200	▼	7,300	-10%
BBRI	5,600	0.45%	16	BBRI	13.36%	BBRI	33%	4,220	▼	5,750	3%
BMTR	314	1.95%	5	BMTR	12.95%	BMTR	20%	262	▼	388	-19%
EXCL	2,400	0.42%	25	EXCL	12.15%	EXCL	42%	1,695	▼	2,750	-13%
INTP	11,075	0.45%	17	INTP	11.87%	INTP	23%	9,000	▼	11,850	7%
AMRT	2,930	0.69%	38	AMRT	10.57%	AMRT	48%	1,975	▼	3,150	7%
MEDC	1,105	0.45%	3	MEDC	8.87%	MEDC	66%	665	▼	1,430	-23%
BBCA	9,300	0.00%	24	BBCA	8.77%	BBCA	18%	7,900	▼	9,450	2%
TKIM	7,575	-0.33%	4	TKIM	7.45%	TKIM	35%	5,600	▼	8,525	-11%
SMRA	650	-1.52%	13	SMRA	7.44%	SMRA	31%	498	▼	740	-12%
UNTR	27,875	1.00%	5	UNTR	6.90%	UNTR	26%	22,200	▼	36,200	-23%
INKP	9,325	-1.32%	5	INKP	6.88%	INKP	38%	6,775	▼	10,400	-10%
MYOR	2,660	0.38%	24	MYOR	6.40%	MYOR	55%	1,720	▼	2,900	8%
INDF	7,075	1.07%	7	INDF	5.20%	INDF	17%	6,025	▼	7,550	6%
HMSP	880	0.00%	15	HMSP	4.76%	HMSP	13%	780	▼	1,235	-29%
SMGR	6,725	-0.37%	17	SMGR	2.28%	SMGR	20%	5,625	▼	8,277	-19%
PWON	464	0.87%	12	PWON	1.75%	PWON	12%	414	▼	530	-12%
HRUM	1,635	-0.30%	5	HRUM	0.93%	HRUM	36%	1,205	▼	2,050	-20%
JPFA	1,305	0.00%	39	JPFA	0.77%	JPFA	29%	1,015	▼	1,605	-19%
TLKM	3,740	-0.27%	18	TLKM	-0.27%	TLKM	5%	3,570	▼	4,770	-22%
ANTM	1,955	0.51%	12	ANTM	-1.51%	ANTM	11%	1,760	▼	2,390	-18%
BBNI	9,075	-0.27%	9	BBNI	-1.63%	BBNI	12%	8,125	▼	9,950	9%
SMDR	374	5.06%	2	SMDR	-3.11%	SMDR	9%	344	▼	538	-30%
AVIA	610	-0.81%	26	AVIA	-3.17%	AVIA	8%	565	▼	900	-32%
GOTO	86	-2.27%	#N/A	GOTO	-5.49%	GOTO	6%	81	▼	336	-74%
BBTN	1,270	0.00%	5	BBTN	-5.93%	BBTN	10%	1,150	▼	1,567	-19%
AKRA	1,315	0.00%	10	AKRA	-6.07%	AKRA	15%	1,140	▼	1,670	-21%
JKON	110	-1.79%	9	JKON	-7.56%	JKON	17%	94	▼	242	-55%
MPMX	1,035	-0.96%	7	MPMX	-7.59%	MPMX	8%	955	▼	1,360	-24%
TOWR	1,005	-1.95%	15	TOWR	-8.64%	TOWR	14%	885	▼	1,295	-22%
TBIG	2,100	-1.87%	32	TBIG	-8.70%	TBIG	18%	1,780	▼	3,000	-30%
RMKE	855	-2.29%	5	RMKE	-9.04%	RMKE	22%	700	▼	1,215	-30%
BUKA	238	2.59%	#N/A	BUKA	-9.16%	BUKA	23%	193	▼	326	-27%
CPIN	5,125	-1.44%	45	CPIN	-9.29%	CPIN	18%	4,330	▼	6,275	-18%
HEAL	1,405	0.00%	61	HEAL	-9.35%	HEAL	11%	1,265	▼	1,800	-22%

MTEL	715	-1.38%	31	MTEL	715	-10.63%	MTEL	715	15%	620	▼	805	-11%
PNBN	1,350	0.75%	10	PNBN	1,350	-12.34%	PNBN	1,350	31%	1,030	▼	2,790	-52%
MIKA	2,770	3.36%	42	MIKA	2,770	-13.17%	MIKA	2,770	12%	2,480	▼	3,400	-19%
KLBF	1,810	-2.43%	26	KLBF	1,810	-13.40%	KLBF	1,810	13%	1,600	▼	2,360	-23%
SIDO	650	0.00%	18	SIDO	650	-13.91%	SIDO	650	7%	610	▼	915	-29%
PGAS	1,500	-1.64%	8	PGAS	1,500	-14.77%	PGAS	1,500	16%	1,295	▼	1,995	-25%
PNLF	302	0.67%	5	PNLF	302	-15.64%	PNLF	302	19%	254	▼	775	-61%
INCO	5,975	-1.24%	18	INCO	5,975	-15.85%	INCO	5,975	4%	5,750	▼	7,750	-23%
PTPP	600	2.56%	13	PTPP	600	-16.08%	PTPP	600	20%	498	▼	1,075	-44%
ENRG	246	1.65%	6	ENRG	246	-16.33%	ENRG	246	27%	193	▼	404	-39%
TPIA	2,150	1.42%	#N/A	TPIA	2,150	-16.34%	TPIA	2,150	7%	2,010	▼	2,650	-19%
PTBA	3,020	1.00%	3	PTBA	3,020	-18.16%	PTBA	3,020	14%	2,660	▼	4,530	-33%
UNVR	3,750	1.08%	30	UNVR	3,750	-20.21%	UNVR	3,750	3%	3,630	▼	5,475	-32%
MDKA	3,250	-1.52%	#N/A	MDKA	3,250	-21.12%	MDKA	3,250	14%	2,850	▼	4,950	-34%
TINS	910	1.11%	14	TINS	910	-22.22%	TINS	910	5%	870	▼	1,565	-42%
BTPS	2,150	0.47%	10	BTPS	2,150	-22.94%	BTPS	2,150	16%	1,855	▼	3,380	-36%
INDY	2,100	-1.41%	2	INDY	2,100	-23.08%	INDY	2,100	23%	1,705	▼	3,420	-39%
OMED	162	-0.61%	16	OMED	162	-23.58%	OMED	162	7%	151	▼	280	-42%
ITMG	29,600	0.68%	2	ITMG	29,600	-24.15%	ITMG	29,600	34%	22,125	▼	45,650	-35%
SCMA	149	0.68%	31	SCMA	149	-27.67%	SCMA	149	13%	132	▼	278	-46%
MNCN	535	1.90%	4	MNCN	535	-27.70%	MNCN	535	4%	515	▼	930	-42%
ESSA	645	-1.53%	9	ESSA	645	-29.51%	ESSA	645	34%	480	▼	1,265	-49%
ADRO	2,700	0.00%	2	ADRO	2,700	-29.87%	ADRO	2,700	34%	2,010	▼	4,250	-36%
ADMR	1,180	-2.48%	9	ADMR	1,180	-30.38%	ADMR	1,180	59%	740	▼	2,050	-42%
ARTO	2,500	-0.79%	1,259	ARTO	2,500	-32.80%	ARTO	2,500	28%	1,960	▼	9,175	-73%
SRTG	1,690	-2.03%	#N/A	SRTG	1,690	-33.20%	SRTG	1,690	12%	1,515	▼	3,030	-44%
EMTK	610	0.00%	16	EMTK	610	-40.78%	EMTK	610	8%	565	▼	1,955	-69%
WIKA	382	1.60%	#N/A	WIKA	382	-52.25%	WIKA	382	7%	358	▼	1,135	-66%

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

## **RUPS**

MBTO (LB)

GTBO (LB)

## **IPO**

OFFERING

RSCH Rp. 115

## **BOOK BUILDING**

BABY Rp. 250 - Rp. 266

AEGS Rp. 90 - Rp. 100

# ECONOMIC CALENDAR



Monday August 21 2023				Actual	Previous	Consensus	Forecast
8:30 AM	US	3-Month Bill Auction		5.30%	5.30%		
8:30 AM	US	6-Month Bill Auction		5.30%	5.29%		
8:00 PM	ID	Current Account Q2		\$-1.9B	\$3.0B		\$ 1.5B
Tuesday August 22 2023				Actual	Previous	Consensus	Forecast
4:30 AM	US	Fed Barkin Speech					
5:55 AM	US	Redbook YoY AUG/19		2.90%	0.70%		
7:00 AM	US	Existing Home Sales MoM JUL		-2.20%	-3.30%		-0.50%
7:00 AM	US	Existing Home Sales JUL		4.07M	4.16M	4.15M	4.1M
7:00 AM	US	Richmond Fed Manufacturing Index AUG		-7	-9	-7	-8
7:00 AM	US	Richmond Fed Manufacturing Shipments Index AUG		-5	-6		-3
7:00 AM	US	Richmond Fed Services Index AUG		4	-2	-4	-1
7:30 AM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs				\$80 million	
11:30 AM	US	Fed Bowman Speech					
11:30 AM	US	Fed Goolsbee Speech					
1:30 PM	US	API Crude Oil Stock Change AUG/18		-2.418M	-6.195M	-2.900M	
Wednesday August 23 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/18		7%	7.16%		
4:00 AM	US	MBA Purchase Index AUG/18		142	149.5		
4:00 AM	US	MBA Mortgage Refinance Index AUG/18		397.1	408.4		
4:00 AM	US	MBA Mortgage Applications AUG/18		-4.20%	-0.80%		
4:00 AM	US	MBA Mortgage Market Index AUG/18		184.8	193		
4:45 AM	US	Building Permits Final JUL		1.443M	1.441M	1.442M	1.442M
4:45 AM	US	Building Permits MoM Final JUL		0.10%	-3.70%	0.10%	0.10%
6:45 AM	US	S&P Global Manufacturing PMI Flash AUG		47	49	49.3	49.5
6:45 AM	US	S&P Global Services PMI Flash AUG		51	52.3	52.2	52
6:45 AM	US	S&P Global Composite PMI Flash AUG		50.4	52	52	52
7:00 AM	US	New Home Sales MoM JUL		4.40%	-2.8% ⊕		-1.80%
7:00 AM	US	New Home Sales JUL		0.714M	0.684M ⊕	0.705M	0.688M
7:30 AM	US	EIA Crude Oil Stocks Change AUG/18		-6.135M	-5.96M	-2.85M	
7:30 AM	US	EIA Gasoline Stocks Change AUG/18		1.467M	-0.261M	-0.888M	
7:30 AM	US	EIA Heating Oil Stocks Change AUG/18		0.502M	-0.101M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/18		0.03M	0.167M		
7:30 AM	US	EIA Distillate Stocks Change AUG/18		0.945M	0.296M	0.218M	
7:30 AM	US	EIA Gasoline Production Change AUG/18		0.13M	-0.336M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/18		-3.133M	-0.837M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/18		0.337M	-0.182M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/18		0.116M	-1.763M		
8:30 AM	US	17-Week Bill Auction		5.32%	5.31%		
8:30 AM	US	2-Year FRN Auction		0.17%	0.13%		
10:00 AM	US	20-Year Bond Auction		4.50%	4.04%		
	US	Jackson Hole Symposium					
Thursday August 24 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY JUL			7.76%		
12:30 AM	ID	Interest Rate Decision			5.75%	5.75%	5.75%
12:30 AM	ID	Lending Facility Rate AUG			6.50%	7%	7%
12:30 AM	ID	Deposit Facility Rate AUG			5.00%	5.00%	5%
5:30 AM	US	Durable Goods Orders MoM JUL			4.70%	-4.00%	0.50%
5:30 AM	US	Chicago Fed National Activity Index JUL			-0.32		-0.4
5:30 AM	US	Durable Goods Orders Ex Transp MoM JUL			0.60%	0.20%	0.30%
5:30 AM	US	Initial Jobless Claims AUG/19			239K	240K	242.0K
5:30 AM	US	Jobless Claims 4-week Average AUG/19			234.25K	232.63K	232.0K
5:30 AM	US	Continuing Jobless Claims AUG/12			1716K	1708K	1685.0K
5:30 AM	US	Non-Defense Goods Orders Ex Air JUL			0.20%	0.10%	0.20%
5:30 AM	US	Durable Goods Orders ex Defense MoM JUL			6.20%		0.60%
7:30 AM	US	EIA Natural Gas Stocks Change AUG/18			36Bcf	33Bcf	
8:00 AM	US	Kansas Fed Composite Index AUG			-11		-7
8:00 AM	US	Kansas Fed Manufacturing Index AUG			-20		-15
8:30 AM	US	8-Week Bill Auction			5.28%		
8:30 AM	US	4-Week Bill Auction			5.28%		
9:00 AM	US	15-Year Mortgage Rate AUG/23			6.46%		
9:00 AM	US	30-Year Mortgage Rate AUG/23			7.09%		
10:00 AM	US	30-Year TIPS Auction			1.55%		

8:00 PM	ID	<a href="#">M2 Money Supply YoY JUL</a>				6.10%
	US	<a href="#">Jackson Hole Symposium</a>				
Friday August 25 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	<a href="#">Michigan Consumer Sentiment Final AUG</a>		71.6	71.2	71.2
7:00 AM	US	<a href="#">Michigan 5 Year Inflation Expectations Final AUG</a>		3%	2.90%	2.90%
7:00 AM	US	<a href="#">Michigan Inflation Expectations Final AUG</a>		3.40%	3.30%	3.30%
7:00 AM	US	<a href="#">Michigan Consumer Expectations Final AUG</a>		68.3		67.3
7:00 AM	US	<a href="#">Michigan Current Conditions Final AUG</a>		76.6		77.4
7:05 AM	US	<a href="#">Fed Chair Powell Speech</a>				
10:00 AM	US	<a href="#">Baker Hughes Oil Rig Count AUG/25</a>		520		
10:00 AM	US	<a href="#">Baker Hughes Total Rig Count AUG/25</a>		642		
	US	<a href="#">Jackson Hole Symposium</a>				
Saturday August 26 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	<a href="#">Industrial Profits (YTD) YoY JUL</a>		-16.80%		-15.00%
Monday August 28 2023			Actual	Previous	Consensus	Forecast
7:30 AM	US	<a href="#">Dallas Fed Manufacturing Index AUG</a>		-20		-16
8:30 AM	US	<a href="#">3-Month Bill Auction</a>		5.30%		
8:30 AM	US	<a href="#">6-Month Bill Auction</a>		5.30%		
10:00 AM	US	<a href="#">2-Year Note Auction</a>		4.82%		
10:00 AM	US	<a href="#">5-Year Note Auction</a>		4.17%		

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